

SPP OPTIONS PROSPECTUS

Resolution Minerals Ltd (RML, Resolution or Company) confirms that the Share Purchase Plan (SPP) Options prospectus and application form were dispatched to participants today. A share placement was announced on 20 July 2020 and was followed by the SPP which closed in August 2020. Participants in the placement have been issued quoted options (ASX:RMLOB) with an exercise price of \$0.12 and expiry of 30 September 2023 (**Options**). SPP participants are eligible to receive one (1) Attaching Option for every one (1) Share issued to them pursuant to the SPP.

The Options are offered for **nil consideration** to eligible participants and require an application form to be completed.

To apply for Options, eligible participants can access their personalised forms by registering their holding on the Automic website <https://investor.automic.com.au/#/home>. Forms will also be e-mailed or sent via post.

Completed forms can then be:

E-mailed to: placements@automicgroup.com.au

Posted to: Resolution Minerals Ltd
C/- Automic Pty Ltd
GPO Box 5193
SYDNEY NSW 2001

Participants must ensure that completed forms are received by Automic **no later than 30 October 2020**.

For further information please contact the authorising officer:

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Resolution Minerals Ltd
+61 8 6118 7110
E: info@resolutionminerals.com

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CAPITAL STRUCTURE

Ordinary Shares
Issued 279 M

Options and rights
Listed options 6.1 M @ 10c
Listed options 56.4 M @ 12c
Unlisted options 12.3 M @ 25c
Unlisted options 13.4 M @ 6c
Unlisted rights 7.5 M

Performance Shares
Class A 9.6 M
Class B 3.6 M

Last Capital Raise
August 2020 - Placement & SPP
\$5.1M @ 7c

BOARD

Len Dean - Chair
Duncan Chessell - MD
Andrew Shearer - NED
Craig Farrow - NED
Jarek Kopias - Co Sec